



| I have  | Yes | No |
|---|-----|----|
| Checked that the other person wants to be coached.  |     |    |
| Confirmed the date and time with the other person and checked that it suits their obligations.                          |     |    |
| Planned my calendar so that nothing will cut into the session time.   |     |    |
| Chosen an environment that is conducive to conversation.  |     |    |
| Checked that the location is suitable for the other person.   |     |    |
| Considered the layout of the area and moved any furniture that would create a physical barrier.                         |     |    |
| Turned off my phone or any other potential distractions and asked the other person to do the same.                      |     |    |
| Considered my coaching skills and thought about actions I need to take to ensure the coaching session is effective.     |     |    |
| Thought about the other person's view of their situation and tried to place myself in their shoes prior to the session. |     |    |
| Reflected on my own assumptions about the situation or the person.  |     |    |
| Made an outline of some of the questions I might want to ask to clarify the situation.                                  |     |    |

Additional notes: