

# Finance Major Planner CFA<sup>®</sup> Program

<b>300 Level FINC</b>	FINC 302 Investments	FINC 303 Financial Management	Two of: ACFI 305 International Finance, FINC 306 Derivatives or FINC 310 Fixed Income	
<b>100/200 Level FINC</b>	FINQ 102 Bus. Maths	FINC 206 Corporate Finance	FINC 202 Investments	FINC 203 Fin Data Analysis
<b>Commerce Required</b>	BSNS 102 Bus Stats	BSNS 103 Marketing	BSNS 104 Econ I	BSNS 105 Management
	BSNS 106 Info & Comms	BSNS 107 Accounting	BSNS 108 Finance	
<b>100 Level or Higher</b>	ECON 112 Principles	ACCT 102 Principles	ACCT 233 Acct for Fin Decisions	
<b>200 or 300 Level</b>	ACCT 211 Fin Acct and Reporting	ACCT 310 Financial Statement Analysis		

<b>72 Points</b>	
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<b>126 Points</b>	
<b>54 Points</b>	Up to 90 may be non Commerce Points
<b>36 Points</b>	
<b>Points REQUIRED = 360</b>	

**2015 or 2016 Starts**

**N.B.** Students planning to major in Finance need to take these papers in their first year.

**N.B.** Prior to the Level I exam, students following this program must complete the CFAI's online course on Ethics and Standards of Practice.  
<https://www.cfainstitute.org/learning/products/onlinelearning/Pages/62901.aspx>

**N.B.** It is recommended students take these accounting papers for several reasons. First, accounting plays a key role in the analysis of companies. Second, they will help prepare you for Level II of the CFA exam program. Third, you can complete a minor in accounting.

