Year Planner for Academic Heads

	Annual and biennial review processes			Other annual HR processes C		Committees	
Month	Annual Performance & Salary Review for Senior Lecturers and Senior Research Fellows	Professors or Professors	Biennial Review for Senior Lecturers & Senior Research Fellows beyond the bar	Annual Academic Performance Appraisal for all those not included in other reviews	Academic Promotions	Research & Study Leave	Staffing Advisory Committee
February							
							SAC
March					Policy released	HoDs/Deans	SAC
iviaicii					Tolley Teleased	set own due	
					Info sessions	dates	
							SAC
April					HoDs/Deans	Applications	
1st					set own due	due to PVCs	
					dates		
							SAC
May	Review opens				Applications due		
					4 May to HR	DVCs and PVCs	
	HoDs set own					Group meets	
	due dates						SAC
June							
	Submitted to				Divisional		
	PVCs				Committees		SAC
luly					meet		SAC
July							
	Submitted to HR						
	Submitted to Till						
August					SAC		SAC
					HR contacts		
					referees		
September		Review opens	Review opens		PPF TF cttee		
					SAC		SAC
October							
		HoDs set own	HoDs set own		Outcome letters		
		due dates	due dates				
			6 1	Review opens			SAC
November		Submitted to	Submitted to	Cubaritte d t	VC C		SAC
		Deans (HS only)	Deans (HS only)	Submitted to	VC Committee		
		Submitted to	Submitted to	HoD/Supervisor			SAC
December		PVCs	PVCs				5/10
December			. 100				
		Submitted to HR	Submitted to HR				
				Submitted to HR			
January		HR prepares					•
& February	1 February	report for VC	1 February	1 February	1 February		
	salary increases	VC considers	salary increases	salary increases	salary increases		
		submissions;					
		Salary increases					
		are backdated					
		to 1 February				J	

HR links

Academic Promotion

Annual Academic Performance Appraisal

This review is for all staff who are not covered by other annual or biennial performance reviews.

Annual Performance and Salary Review for Senior Lecturers and Senior Research Fellows (below the bar only)

Senior Lecturers below the bar and Senior Research Fellows $\underline{\text{below}}$ the bar.

Biennial Reviews

Senior Lecturers above the bar and Senior Research Fellows <u>above</u> the bar: 2022, 2024

Associate Professors: 2024, 2026 Professors: 2023, 2025

Due dates for confirmation reports depend on the date of appointment. Information sessions are run throughout the year.

Job Evaluation Committee

JEC normally meets twice a month to evaluate the salary levels of new Professional staff positions and re-evaluate existing positions.

New Academic Staff Conference

Run by HEDC in mid-October each year.

Performance & Development Review (PDR)

PDR is the annual appraisal for Professional staff.

Progress

Progress is the online portal for all academic performance and salary reviews.

Research and Study Leave

<u>Retirement</u>

'Planning for your Retirement' seminars run several times a year and are open to all staff.

Staffing Advisory Committee

SAC meets most months February to December to consider final Confirmation Path reports, Emeritus Professor nominations, senior Honorary/Adjunct nominations, academic promotions, and policy matters.

William Evans Visiting Fellowships

These fellowships are awarded to persons of academic distinction to visit the University for between three weeks and six months.

Other useful links:

HEDC Professional Development workshops

HR Professional Development for all staff

HR Toolkit: a page of useful links for managers

Contact list for staff in HR

HR Promotion and Remuneration team contacts

Academic Reviews: hr.academicreviews@otago.ac.nz

Academic Promotion: academic.promotions@otago.ac.nz

Recruitment & Retention Allowance: rrs.info@otago.ac.nz

Confirmation Path: confirm@otago.ac.nz Job Evaluation: job.evaluation@otago.ac.nz Other enquiries: rem.admin@otago.ac.nz