

## Finance Major Planner CFA® Program

<b>300 Level FINC</b>	FINC 302 Investments	FINC 303 Financial Management	FINC 305 International Finance FINC 306 Derivatives		<b>72 Points</b>
<b>100/200 Level FINC</b>	FINC 102 Bus. Maths	FINC 202 Investments	FINC 203 Fin Data Analysis	FINC 206 Corporate Finance	<b>72 Points</b>
<b>Commerce Required</b>	BSNS 111 Business and Society	BSNS 112 Interpreting Business Data	BSNS 113 Economic Principles and Policy		<b>90 Points</b>
	BSNS 114 Financial Decision Making	BSNS 115 Accounting and Information System			
<b>100 Level or Higher</b>	ECON 112 Principles of Economics 2	ACCT 102 Principles of Accounting	Other	Other	<b>72 Points</b>
<b>200 or 300 Level</b>	ACCT 211 Fin Acct and Reporting	ACCT 233 Acct for Fin Decisions	ACCT 310 Financial Statement Analysis		<b>54 Points</b>
					<b>Points REQUIRED = 360</b>

2022 Start or later

**N.B.** Students planning to major in Finance need to take these papers in their first year.

**N.B.** Prior to the Level I exam, students following this program must complete the CFAI's online course on Ethics and Standards of Practice.  
<https://www.cfainstitute.org/learning/products/onlinelearning/Pages/62901.aspx>

**N.B.** It is recommended students take these accounting papers for several reasons. First, accounting plays a key role in the analysis of companies. Second, they will help prepare you for Level II of the CFA exam program. Third, you can complete a minor in accounting.