

H.S. AND J.C. ANDERSON CHARITABLE TRUST

Applications are invited for projects suitable for funding from the H.S. and J.C. Anderson Charitable Trust for the period **1 July 2024 to 30 June 2026**. The following guidelines have been provided to assist in the preparation of submissions:

- a) Grants must be for research work into the nature, causes and cures of diseases and ailments of the human body;
- b) The Trustees prefer to make a grant for a total project rather than contribute to a larger project;
- c) Annual progress reports from successful applicants are expected. The Trustees may also wish to meet with the successful candidates, both at the beginning of the project and at the completion of the project;
- d) All grant applications must be **GST inclusive**;
- e) The total funding available is approximately \$120,000 per annum (i.e., \$240,000 in total);
- f) The principal investigator must be a staff member of the Dunedin School of Medicine or the School of Biomedical Sciences during the tenure of the research project;
- g) The principal investigator's appointment at the University of Otago (previous and/or future) should be at least two consecutive years.

Applicants should note:

- Applicants may request funding up to \$50,000.
- All applications must be submitted electronically to hars@otago.ac.nz by **5pm Tuesday 26th March 2024**.
- Applications will be considered by a panel comprising staff from the Dunedin School of Medicine and the School of Biomedical Sciences, which will then make recommendations to the Trustees. Results should be known by the end of June.
- A Costing and Consents Worksheet (CCW) is required for all successful projects. While it is not required at the application stage, researchers should consider drafting one to ensure the budget is adequate.
- You are welcome to contact your Research Adviser prior to the submission date for advice or review.
- Ethical approval is required before successful applications are activated.
- The H.S. and J.C. Anderson Charitable Trust is for direct costs of research only and does not include overheads or indirect salaries.
- An Application Form follows. Note the page limit for section 2. Late or non-compliant applications will be deemed ineligible.

Assessment Criteria:

- The feasibility and quality of the research hypotheses and design;
- The extent to which the application represents the development of a research theme, idea or hypothesis that has potential for growth;
- The potential for this project to lead to future research considering the priorities of external funders, including Impact and Māori Advancement;
- While experienced researchers are encouraged to participate, specific consideration will be given to applications led by well-supported staff with limited research experience beginning their research career;
- The ability of the team to complete the research including an evaluation of their track record;
- The collaborative expertise that is brought in to strengthen the project;
- The extent to which the team have consistently applied for internal and external research funding.

Application Form follows. Please delete the information above.

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Application to H.S. and J.C. Anderson Charitable Trust 2024

Applications must be submitted as one PDF and emailed to: hirs@otago.ac.nz

Closing date: 5pm Tuesday 26th March 2024

SECTION 1: Overview and Principal Investigator

| | |
|---|--|
| Project title | |
| Applicant (Principal Investigator) details | [Title] [Name] [Current position and FTE employed for duration of project] [Department, Institution] [Email address] [Phone number] |
| Project Timeframe | [number of months] (from [start month] to [end month]) |
| Total funds requested inc. GST | |
| Lay Summary of Research (150 words in language comprehensible to the non-specialist) | |
| [type here] | |

SECTION 2: Description of project

Maximum 3 x A4 pages, including references

In this section you should consider the assessment criteria and address

- the gap in the evidence and why is it strategically important to address it (brief);
- the overall design of the study and methods to be used;
- facilities available and where the project is to take place;
- how the project will build to a more substantial research endeavour;
- how the project meets the priorities of external funders, including Impact & Māori Advancement.

(Delete notes above)

1. Background & significance

[type here]

2. Methods, experimental design, facilities available

[type here]

3. Timelines (including start and end dates)

[type here]

4. Strategic alignment

[type here]

5. References

[type here]

SECTION 3: Budget

Project Budget - Details of Financial Support Requested (inc. GST; delete examples provided; add or delete rows as needed)

| | Year 1 (1 July 2024- 30 June 2025) | Year 2 (1 July 2025- 30 June 2026) | Total Cost |
|------------------------------|--|--|------------------|
| Salaries | | | |
| Research Assistant (0.5 FTE) | 21,000.00 | | 21,000.00 |
| Working Expenses | | | |
| Widgets | 300.00 | | 300.00 |
| Photocopying | 200.00 | 200.00 | 400.00 |
| Laboratory Consumables | 2,000.00 | 1,000.00 | 3,000.00 |
| Equipment | | | |
| Transcriber | 150.00 | | 150.00 |
| Video Camera | 1,800.00 | | 1,800.00 |
| TOTAL | 23,650.00 | 1,200.00 | 23,850.00 |
| GST | 3,547.50 | 180.00 | 3,577.50 |
| TOTAL including GST | 27,197.50 | 1,380.00 | 28,577.50 |

Details of other applications under consideration of funders led by any named investigator on this application. Describe any overlap. Include financial support from Departments.

[type here]

SECTION 4: Investigator team and track record

- Roles** and time commitment for the project, and relevant experience, of PI, all AIs and other named or unnamed personnel (up to one half page)

[type here]

- Previous grants.** Please list previous grants awarded to the PI over the last 3 years, or provided to support this research project by DSM or other local funders (including HCO Trust, OMRF, UORG, Anderson Trust, Dean's Bequest, James Hume). Note the project title, funding body, dates & \$ amount, and date of final report to funder. Briefly describe the relevant outputs for any projects (papers published or accepted; policy documents; external grant applications). Provide a short update on progress of current projects.

[type here]

- CVs**

Please provide a standard NZ RS&T CV (link below) for the PI and one other key member of the team. http://www.otago.ac.nz/research/forms/5_NZ%20RS&T%20CV%20Template/

[Send with the application as separate PDFs.](#)

SECTION 5: Head of Department Endorsement

- Statement of support and an indication of specific strategic value to the Department
- Declaration that the HoD undertakes that, to the best of their knowledge, their Department is able to secure sufficient funding for the applicant for the length of this study.