

# H.S. AND J.C. ANDERSON CHARITABLE TRUST

Applications are invited for projects suitable for funding from the H.S. and J.C. Anderson Charitable Trust for the period **1 July 2026 to 30 June 2028**. The following guidelines have been provided to assist in the preparation of submissions:

- a) Grants must be for research work into the nature, causes and cures of diseases and ailments of the human body;
- b) The Trustees prefer to make a grant for a total project rather than contribute to a larger project;
- c) Annual progress reports from successful applicants are expected. The Trustees may also wish to meet with the successful candidates, both at the beginning of the project and at the completion of the project;
- d) All grant applications must be **GST inclusive**;
- e) The H.S. and J.C. Anderson Charitable Trust call opens once every two years. Approximately \$120,000 per year is available, for a total of approximately \$240,000. Projects can run for up to two years;
- f) The principal investigator must be a staff member of the Faculty of Medicine – Dunedin or the Faculty of Biomedical Sciences during the tenure of the research project;
- g) The principal investigator's appointment at the University of Otago (previous and/or future) should be at least two consecutive years.

## **Applicants should note:**

- Applicants may request funding up to \$50,000.
- All applications must be submitted electronically to [hrc@otago.ac.nz](mailto:hrc@otago.ac.nz) by **5pm Wednesday 8<sup>th</sup> April 2026**.
- Applications will be considered by a panel comprising staff from the Faculty of Medicine - Dunedin and the Faculty of Biomedical Sciences, which will then make recommendations to the Trustees. Results should be known by the end of June.
- Applicants are advised to utilise the Research Administration System (RAS), to create a "Quotation Record" to ensure their budget is adequate.
- You are welcome to contact your Research Adviser prior to the submission date for advice or review.
- Ethical approval is required before successful applications are activated.
- The H.S. and J.C. Anderson Charitable Trust is for direct costs of research only and does not include overheads or indirect salaries.
- The Application Form follows. Note the word limit for the lay summary and the page limit for section 2, as well as the CV format, that all need to be strictly adhered to.

**Late or non-compliant applications, including those unsigned by HoD or missing one or more NZ RS&T CVs, will be withdrawn from consideration.**

**Assessment Criteria:**

- The feasibility and quality of the research hypotheses and design;
- The extent to which the application represents the development of a research theme, idea or hypothesis that has potential for growth ;
- The extent to which this project seeks to support or address Māori Health Advancement. This includes collaborative and empowering approaches;
- While experienced researchers are encouraged to participate, specific consideration will be given to applications led by well-supported staff with limited research experience or early in their research career;
- The ability of the team to complete the research including an evaluation of their track record;
- The collaborative expertise that is brought in appropriately to strengthen the project;

**Application Form follows. Please delete the information above.**

# H.S. AND J.C. ANDERSON CHARITABLE TRUST

## Application to H.S. and J.C. Anderson Charitable Trust 2026

*Applications must be submitted as PDFs to [hars@otago.ac.nz](mailto:hars@otago.ac.nz)*

**Closing date: 5pm Wednesday 8<sup>th</sup> April 2026**

### SECTION 1: Overview and Principal Investigator

<b>Project title</b>	
<b>Applicant (Principal Investigator) details</b>	[Title] [Name] [Current position] [Department, Institution] [Email address] [Phone number]
<b>Project Timeframe</b>	[number of months] (from [start month] to [end month])
<b>Total funds requested inc. GST</b>	
<b>Lay Summary of Research</b> (150 words in language comprehensible to the non-specialist)	
[type here]	

## **SECTION 2: Description of project**

Maximum 3 x A4 pages, including references

In this section you should consider the assessment criteria and address

- the gap in the evidence and why is it strategically important to address it (brief);
- the overall design of the study and methods to be used;
- facilities available and where the project is to take place;
- how the project will build to a more substantial research endeavour;
- how the project meets the priorities of external funders, including Impact & Māori Advancement.

(Delete notes above)

### **1. Background & significance**

[type here]

### **2. Methods, experimental design, facilities available**

[type here]

### **3. Timelines** (including start and end dates, key milestones, including – ethics and other regulatory requirements)

[type here]

### **4. Strategic alignment and Māori Health Advancement**

[type here]

### **5. Future development and alignment to the priorities of other funding bodies**

[type here]

### **6. References**

[type here]

### SECTION 3: Budget

**Project Budget – Use the RAS Quotation function to prepare a draft budget.**

<https://ras.otago.ac.nz/Grant/Opportunity/Details/9535#oppDetails>

**Details of Financial Support Requested (inc. GST; delete examples provided; add or delete rows as needed)**

	Detailed Justification	Year 1 (1 July 2026- 30 June 2027)	Year 2 (1 July 2027- 30 June 2028)	Total Cost
<b>Salaries</b>				
Research Assistant (0.5 FTE)	<i>RAN03 - 20 hrs p/w for 8 months, including ACC &amp; superannuation</i>	21,000.00		21,000.00
<b>Working Expenses</b>				
Widgets		300.00		300.00
Photocopying	<i>Info and Consent forms 100 participants</i>	200.00	200.00	400.00
Laboratory Consumables	<i>Reagents and test tubes based on past experience of similar projects</i>	2,000.00	1,000.00	3,000.00
<b>Equipment</b>				
Transcriber	<i>5 Interview @ 1 hrs = 5hrs x \$30 p/hr</i>	150.00		150.00
Video Camera	<i>We will need to record interviews for transcription.</i>	1,800.00		1,800.00
<b>TOTAL</b>		<b>25,450.00</b>	<b>1,200.00</b>	<b>23,850.00</b>
<b>GST</b>		<b>3,817.50</b>	<b>180.00</b>	<b>3,997.50</b>
<b>TOTAL including GST</b>		<b>29,267.50</b>	<b>1,380.00</b>	<b>30,647.50</b>

**Details of other relevant applications under consideration of funders led by any named investigator on this application. Describe any overlap.** Include financial support from Departments.

[type here]

### SECTION 4: Investigator team and track record

**1. Roles** and time commitment for the project, and relevant experience, of PI, all AIs and other named or unnamed personnel (up to one half page)

[type here]

## 2. CVs

Please provide a standard NZ RS&T CV (link below) for the PI and one other key member of the team.

[http://www.otago.ac.nz/research/forms/5\\_NZ%20RS&T%20CV%20Template/](http://www.otago.ac.nz/research/forms/5_NZ%20RS&T%20CV%20Template/)

You may send these with the application as separate PDFs.

### SECTION 5: Head of Department Endorsement

- Optional: Statement of support and an indication of specific strategic value to the Department

As HoD, I declare that, to the best of my knowledge, our Department is able to secure sufficient funding for the applicant for the length of this study.

HoD name		
HoD Signature		Date: