

TITLE:

Investment Committees

The Basics

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3 Questions

Why are we here? – The Purpose

Who are we? – Getting the best

Do I deserve you? - Trust



Why are we here? - Purpose

pur•pose /ˈpərpəs/

Noun

The reason for which something is done or created or for which something exists.



Why are we here? - Clarity





Who are we? – Getting the Best out of the IC





Getting the best out of the IC

Yes- the Skills Matrix

Inclusion – every time

Induction and Education – to infinity and beyond







Do I deserve you?

Conflicts of Interest – Rigorous management

Transparency and Reporting – No Surprises



The Basics

Why are we here? – Purpose and Clarity

Who are we? – Getting the best from the IC

Do I deserve your trust?

Questions?

