

Finance Major Planner CFA[®] Program

300 Level FINC	FINC 302 Investments	FINC 303 Financial Management	Two of: FINC 305 International Finance, FINC 306 Derivatives or FINC 310 Fixed Income	
100/200 Level FINC	FINC 102 Bus. Maths	FINC 202 Investments	FINC 203 Fin Data Analysis	FINC 206 Corporate Finance
Commerce Required	BSNS 111 Business and Society	BSNS 112 Interpreting Business Data	BSNS 113 Economic Principles and Policy	
	BSNS 114 Financial Decision Making	BSNS 115 Accounting and Information System		
100 Level or Higher	ECON 112 Principles of Economics 2	ACCT 102 Principles of Accounting	Other	Other
200 or 300 Level	ACCT 211 Fin Acct and Reporting	ACCT 233 Acct for Fin Decisions	ACCT 310 Financial Statement Analysis	

72 Points
72 Points
90 Points
72 Points
54 Points
Points REQUIRED = 360

2018 Start or later

N.B. Students planning to major in Finance need to take these papers in their first year.

N.B. Prior to the Level I exam, students following this program must complete the CFAI's online course on Ethics and Standards of Practice.
<https://www.cfainstitute.org/learning/products/onlinelearning/Pages/62901.aspx>

N.B. It is recommended students take these accounting papers for several reasons. First, accounting plays a key role in the analysis of companies. Second, they will help prepare you for Level II of the CFA exam program. Third, you can complete a minor in accounting.

University Affiliation
Program



CFA Institute[®]