

# Staff Study Assistance 2021

For Distance Study at External Tertiary Providers

## 1. Applicant to Complete

Employee ID No. (see payslip)  Date of Birth (If ID unavailable)

First Name(s)  Surname

Division  Department

Number of hours employed per week (part-time staff)  Length of appointment (temporary staff)

Institution at which you are enrolling

Qualification for which you are enrolling

First time application for study      Ongoing study previously approved

Overall anticipated duration for completion of programme

Papers for which you are enrolling

	Semester 1	Semester 2	Semester 3	Full Year
1.	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
2.	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
3.	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
4.	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Study Leave Required to Attend Classes (hours per week) – Semester 1  Semester 2  Semester 3  Full Year

Leave for block course(s)

If leave in excess of regulations is required please state how time will be made up

Applicant's Signature  Date

## 2. Manager to Complete

**Recommendations**      Study Leave Approved (please tick appropriate box)      Yes      No

Percentage Grant			
Condition of Employment	100%	Māori Language Papers	100%
Work-related	70%	Māori Studies Level 1 (non-language)	70%
First Tertiary Study	25%		

Limit of \$8,418 to be applied?		Paper 1	Paper 2	Paper 3	Paper 4
Yes	No	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
		Total Fees/Expenses			
		Amount to be paid by Department			
		Associated fees up to			

Justification for Recommendations

Manager's Signature  Date

## 3. Divisional Head or Dean (Division of Health Sciences) to Complete

Recommendation	Endorsed	Declined	Amended as Follows
<input type="text"/>			
Divisional Head or Dean's Signature	<input type="text"/>	Date	<input type="text"/>
COO's Signature (Operations Divisions)	<input type="text"/>	Date	<input type="text"/>

## 4. Return original to Department to organise reimbursement

**ADMINISTRATIVE PROCEDURES**  
**STUDY ASSISTANCE APPLICATIONS**  
**FOR DISTANCE STUDY AT EXTERNAL TERTIARY PROVIDERS**

1. The application form must be completed by the applicant, their Manager, Divisional Head (and Chief Operating Officer in Operations Divisions) or Dean in the Division of Health Sciences.
2. Applicants for MBA/DBA or Executive MBA programmes must also complete a special form which is available only from the Training Co-ordinator, Human Resources (extn 4101, [hrtraining@otago.ac.nz](mailto:hrtraining@otago.ac.nz)).
3. Applications for distance learning will be considered prior to the commencement of the year in which study will occur. This applies regardless of the semester study commences. The normal expectation is that a full-time member of staff applying for distance study will complete any study undertaking in up to four years.
4. Applications for fees grants in excess of the \$8,418 limit may be approved by the Divisional Head or Dean in the Division of Health Sciences.
5. Once the form has been authorised and recorded by the Division, the original should be returned to the department so that a reimbursement can be organised.
6. Applicants are expected to pay their own fees and then claim a reimbursement. It is the responsibility of the department concerned to organise that reimbursement. **Please note that original receipts and a copy of the authorised study assistance form must be attached to all claims for reimbursement.**
7. In order to reimburse staff for 100% study assistance for external Māori language papers, please fill out a reimbursement claim form for the 70% of the fee which is to be paid by your department, attach it to a copy of the Study Assistance form together with the original fees receipt, and forward the documents to the Office of the Director of Māori Development. They will then complete the reimbursement form for the remaining 30% of the fee to be paid by their office, and will forward the claim to Accounts.
8. The department must pay 70% of the cost of tuition fees for technical trainees on enrolment, and the remaining 30% on successful completion of their examinations.
9. The department is required to send Human Resources official notification of the examination results of all technical trainees.